



ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

(1) First Account Current and Report of Conservator and (2) Petition for Allowance
of Compensation to Conservator and Attorney

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|-----------------|--|---------------------------------------------------------------------------|--|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--|
| Age: 92 | | PUBLIC GUARDIAN , Conservator, is Petitioner. | | NEEDS/PROBLEMS/COMMENTS: | |
| | | Account period: 12/28/10 – 10/01/12 | | Note: A status hearing will be set as follows: | |
| | | Accounting - \$127,910.04 | | <ul style="list-style-type: none"> • Friday, 05/16/14 at 9:00a.m. in Dept. 303 for the filing of the second account <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.</p> | |
| | | Beginning POH - \$3,201.30 | | | |
| | | Ending POH - \$78,134.32 | | | |
| Cont. from | | Conservator - \$7,907.08 | | | |
| Aff.Sub.Wit. | | (50.39 Deputy hours @ \$96/hr. and 40.39 Staff hours @ \$76/hr.) | | | |
| ✓ Verified | | Attorney - \$2,000.00 | | | |
| Inventory | | (Less than allowed per Local Rule) | | | |
| PTC | | Bond fee - \$446.04 (ok) | | | |
| Not.Cred. | | Costs - \$130.00 | | | |
| ✓ Notice of Hrg | | (certified Letters) | | | |
| ✓ Aff.Mail w/ | | Petitioner prays for an Order: | | | |
| Aff.Pub. | | 1. Approving, allowing and settling the First Account; | | Reviewed by: JF | |
| Sp.Ntc. | | 2. Authorizing Conservator and attorney fees and commissions; and | | Reviewed on: 02/28/13 | |
| Pers.Serv. | | 3. Authorizing payment of the bond fee and costs. | | Updates: | |
| Conf. Screen | | Court Investigator Jennifer Daniel filed a report on 03/13/12. | | Recommendation: | |
| Letters | | | | File 1A - Herman | |
| Duties/Supp | | | | | |
| Objections | | | | | |
| Video Receipt | | | | | |
| ✓ CI Report | | | | | |
| 2620 n/a | | | | | |
| ✓ Order | | | | | |
| Aff. Posting | | | | | |
| Status Rpt | | | | | |
| UCCJEA | | | | | |
| Citation | | | | | |
| FTB Notice | | | | | |

Petition for Order Fixing and Allowing Attorneys' Fees and Costs

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| Age: 92 | LEIGH W. BURNSIDE, is Petitioner. | | NEEDS/PROBLEMS/COMMENTS: |
| | Petitioner states: <ol style="list-style-type: none"> On 12/28/10, in open court at a hearing on the Petition for Appointment of Temporary Conservator, the Honorable Wayne Ellison ordered a substitution of counsel whereby Deborah K. Boyett was relieved from further services as court appointed counsel for the conservatee and Heather Mardel Jones of Dowling, Aaron and Keeler was substituted in as legal counsel. Heather Mardel Jones is no longer employed by Dowling, Aaron & Keeler and Leigh Burnside has taken over as counsel for the conservatee. Petitioner asks that she be paid from the conservatorship estate for 2.4 attorney hours @ \$320/hr. and .1 attorney hours @ \$335/hr. and 3.8 paralegal hours @ \$125/hr. for a total of \$1,276.50 and costs in the amount of \$435.00 for filing fees. Services are itemized by date and include preparation of documents, communications with counsel, review of documents and court appearances. | | |
| Cont. from | | | |
| <input type="checkbox"/> Aff.Sub.Wit. | | | |
| <input checked="" type="checkbox"/> Verified | | | |
| <input type="checkbox"/> Inventory | | | |
| <input type="checkbox"/> PTC | | | |
| <input type="checkbox"/> Not.Cred. | | | |
| <input checked="" type="checkbox"/> Notice of Hrg | | | |
| <input checked="" type="checkbox"/> Aff.Mail | w/ | | |
| <input type="checkbox"/> Aff.Pub. | | | |
| <input type="checkbox"/> Sp.Ntc. | | | |
| <input type="checkbox"/> Pers.Serv. | | | |
| <input type="checkbox"/> Conf. Screen | | | |
| <input type="checkbox"/> Letters | | | |
| <input type="checkbox"/> Duties/Supp | | | |
| <input type="checkbox"/> Objections | | | |
| <input type="checkbox"/> Video Receipt | | | |
| <input type="checkbox"/> CI Report | | | |
| <input type="checkbox"/> 9202 | | | |
| <input checked="" type="checkbox"/> Order | | | |
| <input type="checkbox"/> Aff. Posting | | | |
| <input type="checkbox"/> Status Rpt | | | |
| <input type="checkbox"/> UCCJEA | | | |
| <input type="checkbox"/> Citation | | | |
| <input type="checkbox"/> FTB Notice | | | |
| | | | Reviewed by: JF |
| | | | Reviewed on: 02/28/13 |
| | | | Updates: |
| | | | Recommendation: |
| | | | File 1B - Herman |

3 David Scott Weaver (Estate)

Case No. 12CEPR00521

Atty Motsenbocker, Gary L

Atty Ogden, Ralph C

Atty Kruthers, Heather H

(1) Petition for Admittance of Will to Probate; (2) First and Final Account and Report of Special Administrator and (3) Petition for Allowance of Ordinary and Extraordinary Commissions and Fees and (4) for Distribution [Prob. C. 9202; 10800; 10810; 10951; 11600; 11850(a)]

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|----------------------|--|------------------------------------------------------------------------------------------------------|
| Age: | | NEEDS/PROBLEMS/COMMENTS: <u>CONTINUED TO 4-10-13</u> Per Counsel request |
| DOD: | | |
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| | | |
| Cont. from | | |
| Aff.Sub.Wit. | | |
| Verified | | |
| Inventory | | |
| PTC | | |
| Not.Cred. | | |
| Notice of Hrg | | |
| Aff.Mail | | |
| Aff.Pub. | | |
| Sp.Ntc. | | |
| Pers.Serv. | | |
| Conf. Screen | | |
| Letters | | |
| Duties/Supp | | |
| Objections | | |
| Video Receipt | | |
| CI Report | | |
| 9202 | | |
| Order | | |
| Aff. Posting | | |
| Status Rpt | | |
| UCCJEA | | |
| Citation | | |
| FTB Notice | | |

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|-----------------------------|
| Reviewed by: skc |
| Reviewed on: 2-28-13 |
| Updates: |
| Recommendation: |
| File 3 - Weaver |

**Petition of Compel Trustee to Account to the Beneficiaries and Directing
Distribution and Termination of the Trust**

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|-------------------------------------|----------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------|---|
| DOD: 10-3-11 | | <p>MARY KRISTINE ENGSTROM, Beneficiary of the MARY LEE 2004 REVOCABLE TRUST, as restated and superseded by First Agreement Restating Agreement of Trust dated 3-22-11 (the Trust), is Petitioner.</p> <p>Petitioner states that based on her reading of the trust and her knowledge of the provisions in the instrument, the assets included in the Trust included a parcel of real property held by the decedent located at 528 E. Mariposa St., in Avenal, and Chevron/Texaco Stock.</p> <p>Petitioner states she has requested repeatedly for an accounting pursuant to Section 4.6 of the trust. She has been promised by the Trustees and their attorney that it would be conducted shortly, but that was several months ago. It does not appear the issue will be rectified without Court intervention.</p> <p>Petitioner states pursuant to the terms of the trust (Page 29, Section 7.6) it is set forth that the Trustee following a reasonable postponement of distribution shall divide the Chevron/Texaco Stock and pursuant to Section 7.7 distribute the remaining trust estate to Petitioner.</p> <p>Decedent's death was approximately 16 months ago and there has been no distribution of the remaining assets. When Petitioner requested distribution, the Trustee's attorney, The Law Offices of Frame & Matsumoto, indicate they will account and distribute, but no additional documentation or actions have commenced.</p> <p>Petitioner requests the Court grant relief and enter an Order that:</p> <ol style="list-style-type: none"> 1. Marie Helen Lee established the Trust on or about 10-14-04 and superseded by first agreement restating agreement of trust dated 3-22-11; 2. The Trust was established for a lawful purpose; 3. The Trustees named by the Trustor are BLAYNE ROBIN SANDERS and SHERRY ANN SANDERS; 4. The beneficiaries of the Trust are and were ascertainable according to adequate and competent evidence as Mary Laurel Engstrom, Robert Dean Engstrom, Mary Kristine Engstrom, Blayne Robin Sanders, and Sherry Ann Sanders; 5. It was the intent of the Settlor that the Chevron/Texaco Stock be divided by the above named beneficiaries and the residue is to be distributed to Petitioner; 6. An Accounting is to be provided to the beneficiaries for the period of 10-3-11 to present; 7. Distribution of the remaining Trust estate is to occur and the Trust is terminated; and 8. For all other proper relief as the Court deems proper under the circumstances. | <p>NEEDS/PROBLEMS/COMMENTS:</p> <p>See Page 2</p> | |
| <input type="checkbox"/> | Aff.Sub.Wit. | | | |
| <input checked="" type="checkbox"/> | Verified | | | |
| <input type="checkbox"/> | Inventory | | | |
| <input type="checkbox"/> | PTC | | | |
| <input type="checkbox"/> | Not.Cred. | | | |
| <input checked="" type="checkbox"/> | Notice of Hrg | | | |
| <input checked="" type="checkbox"/> | Aff.Mail | | | W |
| <input type="checkbox"/> | Aff.Pub. | | | |
| <input type="checkbox"/> | Sp.Ntc. | | | |
| <input type="checkbox"/> | Pers.Serv. | | | |
| <input type="checkbox"/> | Conf. Screen | | | |
| <input type="checkbox"/> | Letters | | | |
| <input type="checkbox"/> | Duties/Supp | | | |
| <input type="checkbox"/> | Objections | | | |
| <input type="checkbox"/> | Video Receipt | | | |
| <input type="checkbox"/> | CI Report | | | |
| <input type="checkbox"/> | 9202 | | | |
| <input type="checkbox"/> | Order | | | X |
| <input type="checkbox"/> | Aff. Posting | | | |
| <input type="checkbox"/> | Status Rpt | | | |
| <input type="checkbox"/> | UCCJEA | | | |
| <input type="checkbox"/> | Citation | | | |
| <input type="checkbox"/> | FTB Notice | | | |

Reviewed by: skc

Reviewed on: 2-28-13

Updates:

Recommendation:

File 5 - Lee

NEEDS/PROBLEMS/COMMENTS**1. Need clarification re Fresno as proper venue pursuant to Probate Code 17005:**

Petitioner states venue is proper in this county as the principals reside in Fresno County, it is the location of the real property, and the residence of the trustor and trustee.

However, the co-trustees' address (according to the Notice of Hearing) is in Avenal, which is Kings County, and the real property referenced is also in Avenal. Only the Law Offices of Frame & Matsumoto, who Petitioner alleges are the Trustees' attorneys, are in Coalinga, which is Fresno County.

If this matter goes forward in Fresno Superior Court the following issues also exist:**2. Probate Code §17201 requires a petition under this section to state the names and addresses of each person entitled to notice, which pursuant to Probate Code §17203, includes all trustee, beneficiaries, and any other person whose interest would be affected.**

The petition states the names of the trust beneficiaries, but does not make a statement that these are all of the parties *entitled to notice*, and does not provide addresses.

If this matter goes forward in Fresno Superior Court, the Court may require verified declaration with this information.

3. Need clarification regarding Petitioner's request for information with reference to Probate Code §17200(b)(7)(B).

Petitioner states on Page 3, Paragraph 7, that she has "requested repeatedly for an accounting." However, does not provide the specifics of the requests (i.e., verbal, written, etc.).

Probate Code §17200(b)(7)(B) states: Proceedings concerning the internal affairs of a trust include ... (7) Compelling the trustee to ... provide information about the trust under Section 16061 if the trustee has failed to provide the requested information **within 60 days after the beneficiary's reasonable written request**, and the beneficiary has not received the requested information from the trustee within the six months preceding the request.

If reasonable written request was not previously made pursuant to this section, then this petition may not be appropriate at this time.

4. Need order.

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| DOD: 6/30/12 | | ALENE COWDREY , Trustee of the Cowdrey Family Trust, is petitioner. 40 days since DOD. No other proceedings. Will dated: 8/1/1997 – devises entire estate to the Cowdrey Family Trust. I & A - \$72,500.00 Petitioner requests court determination that decedent's 50% interest in real property located in Fresno passes to the Cowdrey Family Trust. | NEEDS/PROBLEMS/COMMENTS: |
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| Cont. from | | | |
| <input type="checkbox"/> | Aff.Sub.Wit. | | |
| <input checked="" type="checkbox"/> | Verified | | |
| <input checked="" type="checkbox"/> | Inventory | | |
| <input checked="" type="checkbox"/> | PTC | | |
| <input type="checkbox"/> | Not.Cred. | | |
| <input checked="" type="checkbox"/> | Notice of Hrg | | |
| <input checked="" type="checkbox"/> | Aff.Mail W/O | | |
| <input type="checkbox"/> | Aff.Pub. | | |
| <input type="checkbox"/> | Sp.Ntc. | | |
| <input type="checkbox"/> | Pers.Serv. | | |
| <input type="checkbox"/> | Conf. Screen | | |
| <input type="checkbox"/> | Letters | | |
| <input type="checkbox"/> | Duties/Supp | | |
| <input type="checkbox"/> | Objections | | |
| <input type="checkbox"/> | Video Receipt | | |
| <input type="checkbox"/> | CI Report | | |
| <input type="checkbox"/> | 9202 | | |
| <input checked="" type="checkbox"/> | Order | | |
| <input type="checkbox"/> | Aff. Posting | | |
| <input type="checkbox"/> | Status Rpt | | |
| <input type="checkbox"/> | UCCJEA | | |
| <input type="checkbox"/> | Citation | | |
| <input type="checkbox"/> | FTB Notice | | |
| | | Reviewed by: KT Reviewed on: 3/1/13 Updates: Recommendation: SUBMITTED File 6 - Cowdrey | |

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| DOD: 3/20/12 | | <p>MANUEL SOUZA, surviving spouse, by his Attorney-In-Fact, STEVEN SOUZA, is petitioner.</p> <p>No other proceedings.</p> <p>Decedent died intestate.</p> <p>Petitioner states ????</p> <p>Petitioner requests court confirmation that <i>½ interest in real property belongs to him and that ½ interest passes to him.</i></p> | <p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> 1. Need copy of the Power-of-Attorney giving Steven Souza the authority to act on behalf of Manual Souza. 2. Petition does not contain any facts for the court to determine that the property is community property and should pass/be conformed to the surviving spouse (attachment 7). 3. Need Notice of Hearing. 4. Need proof of service of the Notice of Hearing on: <ol style="list-style-type: none"> a. Louie Lee Souza (son) b. Manuel J. Souza, Jr. (son) | |
| Cont. from | | | | |
| <input type="checkbox"/> | Aff.Sub.Wit. | | | |
| ✓ | Verified | | | |
| <input type="checkbox"/> | Inventory | | | |
| <input type="checkbox"/> | PTC | | | |
| <input type="checkbox"/> | Not.Cred. | | | |
| <input type="checkbox"/> | Notice of Hrg | | | X |
| <input type="checkbox"/> | Aff.Mail | | | X |
| <input type="checkbox"/> | Aff.Pub. | | | |
| <input type="checkbox"/> | Sp.Ntc. | | | |
| <input type="checkbox"/> | Pers.Serv. | | | |
| <input type="checkbox"/> | Conf. Screen | | | |
| <input type="checkbox"/> | Letters | | | |
| <input type="checkbox"/> | Duties/Supp | | | |
| <input type="checkbox"/> | Objections | | | |
| <input type="checkbox"/> | Video Receipt | | | |
| <input type="checkbox"/> | CI Report | | | |
| <input type="checkbox"/> | 9202 | | | |
| ✓ | Order | | | |
| <input type="checkbox"/> | Aff. Posting | | | |
| <input type="checkbox"/> | Status Rpt | | | |
| <input type="checkbox"/> | UCCJEA | | | |
| <input type="checkbox"/> | Citation | | | |
| <input type="checkbox"/> | FTB Notice | | | |
| <p>Reviewed by: KT</p> <p>Reviewed on: 3/1/13</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 7 - Souza</p> | | | | |

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|-------------------------------------|----------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------|
| DOD: 5/1/12 | | RUTH COFFMAN and LORETTA CLEAVER are Petitioners. 40 days since DOD. No other proceedings. Decedent died intestate. I & A - \$42,000.00 | NEEDS/PROBLEMS/COMMENTS: 1. #9a(3) or 9a(4) of the petition re: registered domestic partner is not answered. 2. #9b of the petition re: step/foster child is not answered. 3. Need attachment 11 containing the legal description of the decedent's property passing and the decedent's interest in said property. 4. Need attachment 14 stating the name, relationship to decedent, age and residence or mailing address of all persons named in the petition and all heirs of the decedent. Note: Local Rule 7.1.1D requires the name and date of death of any deceased heirs. 5. Need property tax certificate. 6. Need Order. Local Rule 7.1.1F states proposed orders shall be submitted with all pleadings that request relief. If the proposed order is not received in the Probate Clerk's Office 10 days before the scheduled hearing, a continuance may be required. 7. Need Notice of Hearing with proof of service to all persons entitled. (Examiner is unable to determine who is entitled to notice because the pleadings are incomplete.) | |
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| Cont. from | | Petitioners request decedent's interest in real property located Fresno County passes to them in equal shares. | | |
| <input type="checkbox"/> | Aff.Sub.Wit. | | | |
| <input checked="" type="checkbox"/> | Verified | | | |
| <input checked="" type="checkbox"/> | Inventory | | | |
| <input type="checkbox"/> | PTC | | | |
| <input type="checkbox"/> | Not.Cred. | | | |
| <input type="checkbox"/> | Notice of Hrg | | | <input checked="" type="checkbox"/> |
| <input type="checkbox"/> | Aff.Mail | | | <input checked="" type="checkbox"/> |
| <input type="checkbox"/> | Aff.Pub. | | | |
| <input type="checkbox"/> | Sp.Ntc. | | | |
| <input type="checkbox"/> | Pers.Serv. | | | |
| <input type="checkbox"/> | Conf. Screen | | | |
| <input type="checkbox"/> | Letters | | | |
| <input type="checkbox"/> | Duties/Supp | | | |
| <input type="checkbox"/> | Objections | | | |
| <input type="checkbox"/> | Video Receipt | | | |
| <input type="checkbox"/> | CI Report | | | |
| <input type="checkbox"/> | 9202 | | | |
| <input type="checkbox"/> | Order | <input checked="" type="checkbox"/> | | |
| <input type="checkbox"/> | Aff. Posting | | | |
| <input type="checkbox"/> | Status Rpt | | | |
| <input type="checkbox"/> | UCC/JEA | | | |
| <input type="checkbox"/> | Citation | | | |
| <input type="checkbox"/> | FTB Notice | | | |
| Reviewed by: KT | | | | |
| Reviewed on: 3/1/13 | | | | |
| Updates: | | | | |
| Recommendation: | | | | |
| File 8 - French | | | | |

Petition for Probate of Will and for Letters Testamentary; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

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|----------------------|---------------|---|--------------------------------------------------------------------|--|--|----------------------------------------------------------------------------|--|--|
| DOD: 12-12-12 | | | GREG BARSOTTI , Named Executor without bond, is Petitioner. | | | NEEDS/PROBLEMS/COMMENTS: | | |
| | | | Full IAEA- <i>Need publication</i> | | | 1. Need publication pursuant to Probate Code §8120, Local Rule 7.9. | | |
| | | | Will dated 11-21-12 | | | | | |
| | | | Residence: Prather, CA | | | | | |
| | | | Publication: <i>Need publication</i> | | | | | |
| | | | Estimated value of estate: | | | | | |
| | | | Personal property: \$ 90,000.00 | | | | | |
| | | | Real property: \$ 230,000.00 | | | | | |
| | | | Total: \$ 320,000.00 | | | | | |
| | | | Probate Referee: Steven Diebert | | | | | |
| S/P | Aff.Sub.Wit. | | | | | | | |
| ✓ | Verified | | | | | | | |
| | Inventory | | | | | | | |
| | PTC | | | | | | | |
| | Not.Cred. | | | | | | | |
| ✓ | Notice of Hrg | | | | | | | |
| ✓ | Aff.Mail | W | | | | | | |
| | Aff.Pub. | x | | | | | | |
| | Sp.Ntc. | | | | | | | |
| | Pers.Serv. | | | | | | | |
| | Conf. Screen | | | | | | | |
| ✓ | Letters | | | | | | | |
| ✓ | Duties/Supp | | | | | | | |
| | Objections | | | | | | | |
| | Video Receipt | | | | | | | |
| | CI Report | | | | | | | |
| | 9202 | | | | | | | |
| ✓ | Order | | | | | | | |
| | Aff. Posting | | | | | | | |
| | Status Rpt | | | | | | | |
| | UCCJEA | | | | | | | |
| | Citation | | | | | | | |
| | FTB Notice | | | | | | | |
| | | | Reviewed by: skc | | | | | |
| | | | Reviewed on: 3-1-13 | | | | | |
| | | | Updates: | | | | | |
| | | | Recommendation: | | | | | |
| | | | File 9 – Singletary | | | | | |

Petition for Appointment of Temporary Conservatorship of the Person and Estate

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| | | TEMP GRANTED EX PARTE EXPIRES 3-6-13 | NEEDS/PROBLEMS/COMMENTS: |
| | | LYDIA M. KING , Spouse, is Petitioner and requests appointment as Temporary Conservator of the Person and Estate with bond of \$87,340.00. | <u>Court Investigator advised rights on 2-21-13</u> |
| | Aff.Sub.Wit. | | 1. Need Notice of Hearing. |
| ✓ | Verified | Estimated Value of Estate: | 2. Need proof of personal service of Notice of Hearing with a copy of the Temporary Petition at least five Court days prior to the hearing per Probate Code §2250(e) on the proposed Conservatee Ronald L. King. |
| | Inventory | Personal property: \$ 25,000.00 | 3. Need proof of service of Notice of Hearing with a copy of the Temporary Petition at least five Court days prior to the hearing per Probate Code §2250(e) on all relatives listed in the petition, including: |
| | PTC | Annual income: \$ 54,400.00 | - Amy Bales (daughter) |
| | Not.Cred. | Cost of Recovery: \$ 7,940.00 | - Sarah Bales (grandchild) |
| | Notice of Hrg | Bond required: \$ 87,340.00 | - Anthony Bales (grandchild) |
| | Aff.Mail | | - Ken King (brother) |
| | Aff.Pub. | Petitioner states Mr. King suffered a stroke on approx. 2-7-13, but was not discovered until four days later. He is currently in a coma at Fresno Community Medical Center, but appears to be improving slowly. Although family are conversant with medical providers, there are limits to their ability to consent to treatment. No one has authority to deal with his financial affairs and thus a conservatorship is required. | 4. Need bond of \$87,340.00. |
| | Sp.Ntc. | | |
| | Pers.Serv. | | |
| ✓ | Conf. Screen | | |
| | Letters | | |
| ✓ | Duties/Supp | Court Investigator Charlotte Bien filed a report on 2-22-13. | |
| | Objections | | |
| | Video Receipt | | |
| ✓ | CI Report | | |
| | 9202 | | |
| | Order | | |
| | Aff. Posting | | |
| | Status Rpt | | |
| | UCCJEA | | |
| | Citation | | |
| | FTB Notice | | |
| | | | Reviewed by: skc |
| | | | Reviewed on: 3-1-13 |
| | | | Updates: |
| | | | Recommendation: |
| | | | File 11 - King |

Case No. 12CEPR01062

Second Amended Petition for Letters of Administration

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| DOD: 11-29-12 | | TOM STEINGRAGER , Brother, is Petitioner and requests appointment as Administrator with Full IAEA without bond. Full IAEA – ok Decedent died intestate Residence: Fresno Publication: Fresno Business Journal Estimated value of estate: <i>Not stated</i> Probate Referee: Steven Diebert | NEEDS/PROBLEMS/COMMENTS: 1. The petition is blank re: whether the decedent had any children or issue of predeceased children at #5. Need clarification. 2. Need Notice of Petition to Administer Estate (Form DE-121). 3. Need proof of service of Notice of Petition to Administer Estate at least 15 days prior to the hearing on: - Sara Harris (Sister) - Robert Steingraber (Brother) - Any children or issue of predeceased children per #1 above 4. Petitioner does not provide the estimated value of the estate at #3 or the nature of the assets (i.e., personal property, real property, income, etc.). Need clarification. 5. Petitioner requests appointment without bond. Therefore, need waivers of bond from all heirs or bond in an appropriate amount. (Note: Need clarification of estimated value of estate per #4 above to calculate bond.) | |
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| <input type="checkbox"/> | Aff.Sub.Wit. | | | |
| ✓ | Verified | | | |
| | Inventory | | | |
| | PTC | | | |
| | Not.Cred. | | | |
| | Notice of Hrg | | | X |
| | Aff.Mail | | | X |
| ✓ | Aff.Pub. | | | |
| | Sp.Ntc. | | | |
| | Pers.Serv. | | | |
| | Conf. Screen | | | |
| ✓ | Letters | | | |
| ✓ | Duties/Supp | | | |
| | Objections | | | |
| | Video Receipt | | | |
| | CI Report | | | |
| | 9202 | | | |
| ✓ | Order | | | |
| | Aff. Posting | | | |
| | Status Rpt | | | |
| | UCCJEA | | | |
| | Citation | | | |
| | FTB Notice | | | |
| | | | Reviewed by: skc | |
| | | | Reviewed on: 3-1-13 | |
| | | | Updates: | |
| | | | Recommendation: | |
| | | | File 13B – Steingraber | |

Petition for Appointment of Temporary Guardianship of the Person (Prob. C. 2250)

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| Juleea (17) | | TEMP GRANTED EX PARTE EXPIRES 3-6-13 MONIQUE DAMASCO , Paternal Aunt, is Petitioner. Father: LOUIE DAMASCO - Declaration of Due Diligence filed 2-21-13 Mother: PATRICIA ZAPATA Paternal Grandfather: Tony Damasco Paternal Grandmother: Susan Gonzales Maternal Grandparents: Deceased Siblings: Desiree Damasco, Coreena Damasco, Pauleen Damasco Petitioner states the children have lived in the home with Petitioner and the paternal grandmother for over a year. The father is homeless and in and out of jail for various reasons which may include possession of controlled substance numerous times, fighting with cops. The father wants to take the children into a non-suitable environment. This causes mental stress on the children. The children do not want to go with the father in his state of mind. Ppetitioner filed a declaration of due diligence for the father that states her last contact with him was on 2-19-13 when the cops were called because he was making threats, disturbing the peace, and trying to take the children. | NEEDS/PROBLEMS/COMMENTS: 1. Need Notice of Hearing. 2. Need proof of personal service of Notice of Hearing with a copy of the temp petition at least 5 court days prior to the hearing per Probate Code §2250(e) on: - Juleea Damasco (minor, age 17) - Bethanee Damasco (minor, age 14) - Louie Damasco (Father, if notice not excused per Declaration of Due Diligence) - Patricia Zapata (Mother) | |
| Bethanee (14) | | | | |
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| | Aff.Sub.Wit. | | | |
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| | Inventory | | | |
| | PTC | | | |
| | Not.Cred. | | | |
| | Notice of Hrg | | | X |
| | Aff.Mail | | | |
| | Aff.Pub. | | | |
| | Sp.Ntc. | | | |
| | Pers.Serv. | | | X |
| ✓ | Conf. Screen | | | |
| | Letters | | | |
| ✓ | Duties/Supp | | | |
| | Objections | | | |
| | Video Receipt | | | |
| | CI Report | | | |
| | 9202 | | | |
| | Order | | | |
| | Aff. Posting | | | |
| | Status Rpt | | | |
| ✓ | UCCJEA | | | |
| | Citation | | | |
| | FTB Notice | | | |

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| Reviewed by: skc | |
| Reviewed on: 3-1-13 | |
| Updates: | |
| Recommendation: | |
| File 14 - Damasco | |